Bi-State Development Agency  
U.S. Lease Financings  
Combined Closing Cash Flows  
August 30 & November 29, 2001

Equity Investors
- Comerica Leasing Corporation & Fleet National Bank

Equity Investments $27,384,743.91

Initial Loan Drawdowns $108,615,256.09

Lenders
- FSA Global Funding & Dexia Credit Local, New York Agency

Trusts
- BSDA 2001 Trusts

Prepayment of Rents $136,000,000.00

Escrow Accounts
- To cover equity transaction expenses

Transaction Costs $2,234,800.00

Equity Payment Undertakers
- AIG Matched Funding Corp.

Defeasance Amounts $15,908,573.23

Loan Payment Undertakers
- Premier International Funding Co. & AIG Matched Funding Corp.

Defeasance Amounts $108,893,853.97

Residual funds kept by Bi-State Development Agency
- Gross Benefit $11,197,572.80
- Transaction Expenses 1,027,031.63
- Net benefit $10,170,541.17