STRUCTURE AND FINANCE TASK FORCE UPDATE

NEXT GENERATION EQUIPMENT COMMITTEE
WASHINGTON, D.C.
21 FEBRUARY 2013
SFTF’S PRIMARY WORK

✓ Hire contractor for ‘Section 6’ work
✓ Support Executive Board in defining NGEC’s future
✓ Rethink original charge
✓ SFTF ORIGINAL CHARGE

1) Context Document
2) ‘Section 6’ best-practice identification on equipment management and ownership models, and implementation plan
3) Incorporation of ‘context document’ into ‘Section 6’ plan
4) Actionable memorandum
UPDATED CHARGE

1) Introduction/context document
2) Help define NGEC’s future
3) Transition and implementation plan
✓ ‘SECTION 6’

- Fleet deployment plan development
- Apply best-practice model to Midwest states
- Blueprint for other regions
- Addresses the ‘how’s’ states will soon face
FLEET DEPLOYMENT PLAN DEVELOPMENT

- Develop a menu
- Define what must be done
- Look at different models
- Unconstrained options for selection
APPLY BEST PRACTICES TO MIDWEST

- What makes sense
- How will Midwest deploy equipment
- Staged multi-dimensional approach
- Strategic goals
BLUEPRINT FOR OTHER STATES/REGIONS

- Creation of guide
- Addressing relevant functions
- Notes ‘necessary’ steps
✓ SUPPORT NGEC FUTURE EFFORT

- Created three-phased plan
- Phase 1 is defining the context
- Phase 2 is to support NGEC ‘future’ work
- Phase 3 is to develop an implementation plan
PHASE 1 - CONTEXT DOCUMENT

1) Increasing role of passenger rail
   - MAP-21, PRIIA, SRP requirements
   - Fed and state investments
   - On-going initiatives

2) Passenger Rail Equipment
   - Historical context
   - Current status
   - Marketplace issues
   - Opportunities
   - Defining the future
PHASE 2 – SUPPORT NGEC FUTURE

- Develop concepts/models
- Use context document and other materials
- Use Section 6 work
- Mission/vision/goals
PHASE 3 – IMPLEMENTATION PLAN

- Actions necessary to establish NGEC organization
- Define process and timeline
- Determine necessary resources/capabilities
Questions?